



ADVANTAGE
PROGRAM

Evolve as Fast
as the Times

A Program by

futuro
FINANCIAL SERVICES

OUR ADVANTAGE PROGRAM SETS US APART FROM OTHER AFSLs

It is the simplest, most effective way to become more profitable and future ready.

- ✓ Grow your income.
- ✓ Create a more valuable practice.
- ✓ Gain more time for what matters.

GIVING YOU THE ADVANTAGE

Advantage is an in-house program delivered by a team of experienced experts and business consultants. They get to know you and your business and show you the most effective ways to increase your profitability. From technology to admin systems, strategy to marketing, they will show you how to create a significantly more efficient business.

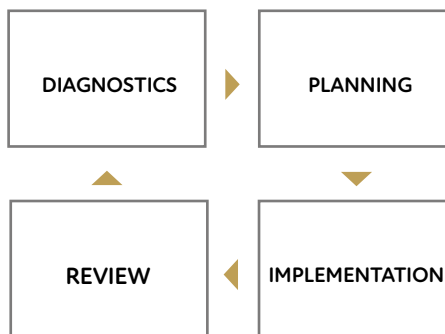
WHAT OUR CLIENTS SAY...

"Futuro have provided me with the ability to look at my business objectively, identify the key areas that need focus and document a workable business plan that we come back to each month to record progress on. Through this disciplined approach I have achieved significantly more in the last 12 months than what I had achieved in the previous 3 years."

Grant Loechel – iPlan Financial Services Australia

EVOLVE AS FAST AS THE TIMES

The Advantage Program takes you through a continual improvement process.



3 KEY AREAS OF DEVELOPMENT

Through Futuro's ongoing support and engagement with the Advantage program, we develop your skills in 3 KEY AREAS.

01

PERSONAL

- MOTIVATION
- ORGANISATION
- PRODUCTIVITY
- GOAL SETTING
- LEADERSHIP DEVELOPMENT

02

ADVICE

- ASSESSING RISK
- ADVICE METHODOLOGY
- INVESTMENT NEWS
- PORTFOLIO DEVELOPMENT
- SMA SOLUTIONS DRIVEN BY OUR ADVISERS

03

PRACTICE

- VALUE PROPOSITION
- TRANSITION
- CASHFLOW
- TECHNOLOGY
- MARKETING

JOIN THE ADVANTAGE PROGRAM TODAY

We know you're good at financial planning. Let us help you with the rest so that your practice can achieve its full potential and you can enjoy a more rewarding career among supportive peers.

ADVANTAGE PROGRAM

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